

ANNEX 1-1

Date of request of rebate November 3, 1997
 Amount of rebate to be paid 4,684,253.45
 Rebate Reimbursement date January 18, 1998

MONTH	INTEREST RATE CETES 28 DAYS	MONTHLY		
		INTEREST RATE	AMOUNT REQUESTED	AMOUNT OF INTEREST
19-Jan-98	18.69	1.56	4,684,253.45	72,957.25
19-Feb-98	19.08	1.59	4,684,253.45	74,479.63
19-Mar-98	21.52	1.79	4,684,253.45	84,004.28
19-Apr-98	19.50	1.63	4,684,253.45	76,119.12
19-May-98	17.41	1.45	4,684,253.45	67,960.71
19-Jun-98	20.16	1.68	4,684,253.45	78,695.46
19-Jul-98	19.92	1.66	4,684,253.45	77,758.61
19-Aug-98	21.49	1.79	4,684,253.45	83,887.17
19-Sep-98	47.86	3.99	4,684,253.45	186,823.64
19-Oct-98	36.55	3.05	4,684,253.45	142,674.55
19-Nov-98	32.03	2.67	4,684,253.45	125,030.53
19-Dec-98	33.99	2.83	4,684,253.45	132,681.48
19-Jan-99	32.71	2.73	4,684,253.45	127,684.94
19-Feb-99	27.00	2.25	4,684,253.45	105,395.70
19-Mar-99	22.17	1.85	4,684,253.45	86,541.58
19-Apr-99	20.75	1.73	4,684,253.45	80,998.55
19-May-99	20.08	1.67	4,684,253.45	78,383.17
19-Jun-99	21.72	1.81	4,684,253.45	84,784.99
19-Jul-99	19.66	1.64	4,684,253.45	76,743.69
19-Aug-99	20.23	1.69	4,684,253.45	78,968.71
19-Sep-99	19.65	1.64	4,684,253.45	76,704.65
19-Oct-99	16.86	1.41	4,684,253.45	65,813.76
19-Nov-99	16.09	1.34	4,684,253.45	62,808.03
19-Dec-99	16.43	1.37	4,684,253.45	64,135.24
19-Jan-00	15.62	1.30	4,684,253.45	60,973.37
19-Feb-00	15.24	1.27	4,684,253.45	59,490.02
19-Mar-00	13.31	1.11	4,684,253.45	51,956.18
19-Apr-00	13.26	1.11	4,684,253.45	51,761.00
19-May-00	13.98	1.17	4,684,253.45	54,571.55
19-Jun-00	15.34	1.28	4,684,253.45	59,880.37
19-Jul-00	13.35	1.11	4,684,253.45	52,112.32

19-Aug-00	15.65	1.30	4,684,253.45	61,090.47
19-Sep-00	15.01	1.25	4,684,253.45	58,592.20
19-Oct-00	16.21	1.35	4,684,253.45	63,276.46
19-Nov-00	17.47	1.46	4,684,253.45	68,194.92
19-Dec-00	16.70	1.39	4,684,253.45	65,189.19
19-Jan-01	18.39	1.53	4,684,253.45	71,786.18
19-Feb-01	16.71	1.39	4,684,253.45	65,228.23
19-Mar-01	15.92	1.33	4,684,253.45	62,144.43
19-Apr-01	15.06	1.26	4,684,253.45	58,787.38
19-May-01	12.61	1.05	4,684,253.45	49,223.70
19-Jun-01	9.51	0.79	4,684,253.45	37,122.71
19-Jul-01	9.73	0.81	4,684,253.45	37,981.49
19-Aug-01	7.37	0.61	4,684,253.45	28,769.12
19-Sep-01	9.76	0.81	4,684,253.45	38,098.59
19-Oct-01	8.20	0.68	4,684,253.45	32,009.07
19-Nov-01	7.64	0.64	4,684,253.45	29,823.08
19-Dec-01	6.18	0.52	4,684,253.45	24,123.91
19-Jan-02	6.41	0.53	4,684,253.45	25,021.72
19-Feb-02	8.21	0.68	4,684,253.45	32,048.10
19-Mar-02	6.78	0.57	4,684,253.45	26,466.03
19-Apr-02	5.72	0.48	4,684,253.45	22,328.27
19-May-02	6.87	0.57	4,684,253.45	26,817.35
19-Jun-02	7.23	0.60	4,684,253.45	28,222.63
19-Jul-02	7.24	0.60	4,684,253.45	28,261.66
19-Aug-02	6.70	0.56	4,684,253.45	26,153.75
19-Sep-02	6.87	0.57	4,684,253.45	26,817.35
19-Oct-02	7.74	0.65	4,684,253.45	30,213.43
19-Nov-02	7.79	0.65	4,684,253.45	30,408.61
16-Dec-02	6.81	0.57	4,684,253.45	26,583.14
TOTAL INTEREST ACCRUED				3,763,563.43
AMOUNT OF REBATE TO BE PAID				4,684,253.45
TOTAL				<u>8,447,816.88</u>

ANNEX 1-2

Date of request of rebate: December 1,1997
Amount of rebate to be paid: 4,778,951.89
Rebate Reimbursement date: February 13, 1998

MONTH	INTEREST RATE CETES 28 DAYS	MONTHLY INTEREST RATE	AMOUNT REQUESTED	AMOUNT OF INTEREST
16-Feb-98	18.43	1.54	4,778,951.89	73,396.74
16-Mar-98	19.07	1.59	4,778,951.89	75,945.51
16-Apr-98	19.50	1.63	4,778,951.89	77,657.97
16-May-98	17.41	1.45	4,778,951.89	69,334.63
16-Jun-98	19.13	1.59	4,778,951.89	76,184.46
16-Jul-98	19.92	1.66	4,778,951.89	79,330.60
16-Aug-98	21.49	1.79	4,778,951.89	85,583.06
16-Sep-98	36.94	3.08	4,778,951.89	147,112.07
16-Oct-98	36.55	3.05	4,778,951.89	145,558.91
16-Nov-98	32.00	2.67	4,778,951.89	127,438.72
16-Dec-98	33.99	2.83	4,778,951.89	135,363.81
16-Jan-99	32.71	2.73	4,778,951.89	130,266.26
16-Feb-99	30.39	2.53	4,778,951.89	121,026.96
16-Mar-99	24.39	2.03	4,778,951.89	97,132.20
16-Apr-99	20.75	1.73	4,778,951.89	82,636.04
16-May-99	20.08	1.67	4,778,951.89	79,967.79
16-Jun-99	21.44	1.79	4,778,951.89	85,383.94
16-Jul-99	19.66	1.64	4,778,951.89	78,295.16
16-Aug-99	21.69	1.81	4,778,951.89	86,379.56
16-Sep-99	19.65	1.64	4,778,951.89	78,255.34
16-Oct-99	16.86	1.41	4,778,951.89	67,144.27
16-Nov-99	16.53	1.38	4,778,951.89	65,830.06
16-Dec-99	16.43	1.37	4,778,951.89	65,431.82
16-Jan-00	15.62	1.30	4,778,951.89	62,206.02
16-Feb-00	15.69	1.31	4,778,951.89	62,484.80
16-Mar-00	13.31	1.11	4,778,951.89	53,006.54
16-Apr-00	12.76	1.06	4,778,951.89	50,816.19
16-May-00	14.54	1.21	4,778,951.89	57,904.97
16-Jun-00	15.34	1.28	4,778,951.89	61,090.93
16-Jul-00	13.35	1.11	4,778,951.89	53,165.84
16-Aug-00	15.22	1.27	4,778,951.89	60,613.04

16-Sep-00	15.01	1.25	4,778,951.89	59,776.72
16-Oct-00	15.20	1.27	4,778,951.89	60,533.39
16-Nov-00	17.47	1.46	4,778,951.89	69,573.57
16-Dec-00	16.70	1.39	4,778,951.89	66,507.08
16-Jan-01	17.07	1.42	4,778,951.89	67,980.59
16-Feb-01	16.71	1.39	4,778,951.89	66,546.91
16-Mar-01	15.92	1.33	4,778,951.89	63,400.76
16-Apr-01	15.48	1.29	4,778,951.89	61,648.48
16-May-01	12.94	1.08	4,778,951.89	51,533.03
16-Jun-01	9.51	0.79	4,778,951.89	37,873.19
16-Jul-01	9.42	0.79	4,778,951.89	37,514.77
16-Aug-01	7.37	0.61	4,778,951.89	29,350.73
16-Sep-01	9.76	0.81	4,778,951.89	38,868.81
16-Oct-01	9.12	0.76	4,778,951.89	36,320.03
16-Nov-01	7.64	0.64	4,778,951.89	30,425.99
16-Dec-01	6.18	0.52	4,778,951.89	24,611.60
16-Jan-02	6.48	0.54	4,778,951.89	25,806.34
16-Feb-02	8.21	0.68	4,778,951.89	32,696.00
16-Mar-02	6.78	0.57	4,778,951.89	27,001.08
16-Apr-02	5.84	0.49	4,778,951.89	23,257.57
16-May-02	6.87	0.57	4,778,951.89	27,359.50
16-Jun-02	7.23	0.60	4,778,951.89	28,793.19
16-Jul-02	7.24	0.60	4,778,951.89	28,833.01
16-Aug-02	6.70	0.56	4,778,951.89	26,682.48
16-Sep-02	6.87	0.57	4,778,951.89	27,359.50
16-Oct-02	7.89	0.66	4,778,951.89	31,421.61
16-Nov-02	7.79	0.65	4,778,951.89	31,023.36
16-Dec-02	6.81	0.57	4,778,951.89	<u>27,120.55</u>

TOTAL INTEREST ACCRUED	3,731,764.06
AMOUNT OF REBATE TO BE PAID	<u>4,778,951.89</u>
TOTAL	<u>8,510,715.95</u>

ANNEX 1-3

Date of request of rebate: January 5, 1998
Amount of rebate to be paid: 1,422.16
Rebate Reimbursement date: March 2, 1998

MONTH	INTEREST RATE CETES 28 DAYS	MONTHLY INTEREST RATE	AMOUNT REQUESTED	AMOUNT OF INTEREST
3-Mar-98	20.60	1.72	1,422.16	24.41
3-Apr-98	19.70	1.64	1,422.16	23.35
3-May-98	18.08	1.51	1,422.16	21.43
3-Jun-98	19.15	1.60	1,422.16	22.70
3-Jul-98	20.19	1.68	1,422.16	23.93
3-Aug-98	20.01	1.67	1,422.16	23.71
3-Sep-98	27.16	2.26	1,422.16	32.19
3-Oct-98	34.45	2.87	1,422.16	40.83
3-Nov-98	33.13	2.76	1,422.16	39.26
3-Dec-98	36.23	3.02	1,422.16	42.94
3-Jan-99	31.20	2.60	1,422.16	36.98
3-Feb-99	33.09	2.76	1,422.16	39.22
3-Mar-99	26.71	2.23	1,422.16	31.65
3-Apr-99	21.67	1.81	1,422.16	25.68
3-May-99	19.93	1.66	1,422.16	23.62
3-Jun-99	20.67	1.72	1,422.16	24.50
3-Jul-99	20.42	1.70	1,422.16	24.20
3-Aug-99	19.76	1.65	1,422.16	23.42
3-Sep-99	19.83	1.65	1,422.16	23.50
3-Oct-99	19.64	1.64	1,422.16	23.28
3-Nov-99	17.73	1.48	1,422.16	21.01
3-Dec-99	16.75	1.40	1,422.16	19.85
3-Jan-00	16.25	1.35	1,422.16	19.26
3-Feb-00	17.00	1.42	1,422.16	20.15
3-Mar-00	14.96	1.25	1,422.16	17.73
3-Apr-00	12.88	1.07	1,422.16	15.26
3-May-00	12.77	1.06	1,422.16	15.13
3-Jun-00	15.45	1.29	1,422.16	18.31
3-Jul-00	17.01	1.42	1,422.16	20.16
3-Aug-00	14.81	1.23	1,422.16	17.55
3-Sep-00	15.01	1.25	1,422.16	17.79

3-Oct-00	15.10	1.26	1,422.16	17.90
3-Nov-00	17.12	1.43	1,422.16	20.29
3-Dec-00	18.08	1.51	1,422.16	21.43
3-Jan-01	17.59	1.47	1,422.16	20.85
3-Feb-01	17.82	1.49	1,422.16	21.12
3-Mar-01	15.69	1.31	1,422.16	18.59
3-Apr-01	15.43	1.29	1,422.16	18.29
3-May-01	13.25	1.10	1,422.16	15.70
3-Jun-01	10.76	0.90	1,422.16	12.75
3-Jul-01	8.92	0.74	1,422.16	10.57
3-Aug-01	8.34	0.70	1,422.16	9.88
3-Sep-01	7.61	0.63	1,422.16	9.02
3-Oct-01	9.67	0.81	1,422.16	11.46
3-Nov-01	7.40	0.62	1,422.16	8.77
3-Dec-01	7.00	0.58	1,422.16	8.30
3-Jan-02	7.35	0.61	1,422.16	8.71
3-Feb-02	7.85	0.65	1,422.16	9.30
3-Mar-02	7.28	0.61	1,422.16	8.63
3-Apr-02	7.48	0.62	1,422.16	8.86
3-May-02	5.67	0.47	1,422.16	6.72
3-Jun-02	6.93	0.58	1,422.16	8.21
3-Jul-02	8.06	0.67	1,422.16	9.55
3-Aug-02	6.71	0.56	1,422.16	7.95
3-Sep-02	6.69	0.56	1,422.16	7.93
3-Oct-02	8.60	0.72	1,422.16	10.19
3-Nov-02	7.54	0.63	1,422.16	8.94
16-Dec-02	6.81	0.57	1,422.16	8.07

TOTAL INTEREST ACCRUED	1,100.98
AMOUNT OF REBATE TO BE PAID	1,422.16
TOTAL	<u>2,523.14</u>

ANNEX 1-4

Amount to be reimbursed for October 1997	4,684,253.45	Interests	3,763,563.43
Amount to be reimbursed for November 1997	4,778,951.89	Interests	3,731,764.06
Amount to be reimbursed for December 1997	1,422.16	Interests	1,100.98
Total	9,464,627.50		7,496,428.47
Total Amount of Compensation		16,961,056	